

becoming a
Wholesale Investor

Specialised Investments

At Capita we have a dedicated team to bring you specialised investments to enhance and maximise returns in your portfolio.

All Investments are exclusively available only to Capita Wholesale Clients. They are carefully selected from a large range of opportunities and may be open for a short period; this means that being able to bring these investments to you in a timely manner is critical.

To provide you with timely access to these investments, registering on Capita's Wholesale Investor Program will mean that you will be among the first to hear of these opportunities. We will send you current offerings and keep you up to date with the investment as it progresses.

what is a Wholesale Investor?

there are three main classes of Wholesale Investors:

1. Investors who invest at least \$500,000 in any one opportunity and the minimum investment is \$500,000 (deemed wholesale).
2. Investors who control assets of ten million dollars or more (self certified).
3. Investors can be certified by an accountant on the basis of income and net assets.

what are the benefits?

- Access to a range of exclusive investment opportunities.
- Invitations to educational seminars and investment updates presented by investment specialists, economists and industry speakers.
- Personalised service provided by the Wholesale Investments team.
- Opportunities to meet with Fund Managers.
- Progress reports on investments.
- Access to our investment offerings via the Wholesale Investments website.

how do I become a Wholesale Investor?

This depends on which category you fall into. To become certified in one of the above categories, clients simply need to complete an "Application to be treated as a Wholesale Investor".

if you don't have an existing certificate

- you can complete Option A, Option B or Option C of an application (attached to this brochure). Option B requires additional information from a qualified accountant.
- The client's accountant completes the certificate stating that the investor has income of greater than \$250,000 p.a. over the previous two years or has "net assets" in excess of \$2.5 million.

if you do have a current certificate

- simply send a copy to Capita Asset Management Limited.

important points to remember:

- Your Investor Certificate must be held in the same name as your investment.
- Sophisticated Investor Certificates need to be renewed every two years.

for more information contact your Capita Wholesale Investment team.

call 1300 886 153
email info@capita.com.au
visit capita.com.au

Some of the services and investment opportunities provided by Capita Asset Management Limited ABN 28 115 965 609 can only be offered to investors who are classified as 'Wholesale Investors' under the Corporations Act 2001.

Please complete, sign and date this form to enable us to ascertain whether you are eligible to be treated as a Wholesale Investor. If you select Option B over the page, your accountant will also be required to complete the form.

(Note: This Application must be completed for each applicant who wishes to be treated as a Wholesale Investor.)

Investor Details

Title

Name

Address

State

Postcode

Email

Contact phone

Contact fax

(Companies only) Names/Account Details of Related Bodies Corporate

I am a Capita customer ☐ Yes ☐ No

If yes, please provide detail e.g. name or account number

I wish to be treated as a Wholesale Investor on the following basis (Please select from Option A, B or C):

Option A – Professional Investor

Please tick one of the following two boxes:

- ☐ I have or control gross assets of at least \$10million including cash and other assets and including any amount held by an associate or under a trust that I manage

Provide details

- ☐ I hold an Australian Financial Services Licence

Provide details including AFSL No:

OR

Option B – Sophisticated Investor

- ☐ I attach the completed Certificate by a qualified accountant (next page); and
- ☐ I acknowledge that the certificate will only be valid for a period of 24 months from its date, and I authorise Capita to contact the accountant named in the certificate to renew the certificate when required.

(My accountant's fees for providing or renewing this certificate shall be to my account.)

(continued over)

Managing Director
Capita Asset Management Limited
GPO Box 2657
BRISANE QLD 4001

Office Use Only

Customer Number

Certificate by a qualified accountant (Chapter 7 of the Corporations Act 2001)

Must be completed if Option B selected

To be completed by Accountant:

1. Name of person or entity

(the investor)

2. Address of person or entity

(the investor)

3. I certify that the person or entity whose details are set out above:

- has net assets of at least \$2.5 million (1); or
- has a gross income for each of the last two financial years of at least \$250,000 (2).

4. I belong to

(name of my professional body)

5. My membership designation from this professional body is

6. I comply with this body's continuing professional education requirements.

Name of accountant

Signature of accountant

Date certificate issued

Telephone number of accountant

Address of accountant

State Postcode

(1) In determining the net assets of a person, the net assets of a company or trust "controlled" by the person (as defined in Section 50AA of the Corporations Act) may be included.

(2) In determining the gross income of a person the gross income of a company or trust "controlled" by the person (as defined in Section 50AA of the Corporations Act) may be included.

OR

Option C – Other

Other categories of "investor" may qualify for treatment as a wholesale "investor". For a full list of the eligible categories see page 6 of this form under "What is a Professional Investor?". If you think you qualify as a Wholesale Investor under one of the other categories please provide details below and one of our representatives will contact you.

In applying to register as a Wholesale Investor I acknowledge that:

- I have not received financial planning, insurance, specific investment advice or a recommendation that takes into account my overall circumstances, needs and objectives, nor whether the investment is appropriate;
- By not receiving advice, I risk making a financial commitment to a Financial Product that may not be appropriate to my particular needs, financial situation and objectives;
- Capita will not be responsible for any loss resulting from the adverse performance of the Financial Product(s), any expenses and/or loss of benefits incurred through replacing an existing Financial Product(s), or the Financial Product(s) proving to be not appropriate to my needs, objectives and financial situation.
- Capita may provide client identification details to entities to meet its obligations under the Anti-Money Laundering/Counter Terrorism Financing Act of 2007.

Signature (must be completed)

Investor's signature

X

Date

/ /

Important information

The information we collect on this form will be used to process your application and provide services to you. This information will be disclosed to our service providers who do something on our behalf (e.g. mailing house or a data processor) and other members of the Capita Asset Management Limited. If you do not provide your information to us, we may not be able to process your application. You can access the personal information we have collected, if we have retained it, by contacting us on 1300 886 153 You can view our privacy policy at www.capita.com.au

What is a Professional Investor?

- A financial services licensee.
- A body regulated by APRA, other than a trustee of any of the following:
 - (i) a superannuation fund;
 - (ii) an approved deposit fund;
 - (iii) a pooled superannuation trust;
 - (iv) a public sector superannuation scheme.
- A body registered under the Financial Corporations Act 1974.
- The trustee of:
 - (i) a superannuation fund; or
 - (ii) an approved deposit fund; or
 - (iii) a pooled superannuation trust; or
 - (iv) a public sector superannuation scheme.within the meaning of the Superannuation Industry (Supervision) Act 1993 and the fund, trust or scheme has net assets of at least \$10 million.
- A person or entity that has or controls gross assets of at least \$10 million (including any amount held by an associate or under a trust that the person manages).
- A listed entity, or a related body corporate of a listed entity.
- An exempt public authority.
- A body corporate, or an unincorporated body, that:
 - (i) carries on a business of investment in financial products, interests in land or other investments; and
 - (ii) for those purposes, invests funds received (directly or indirectly) following an offer or invitation to the public, within the meaning of section 82 of the Corporations Act 2001, the terms of which provided for the funds subscribed to be invested for those purposes.
- A foreign entity that, if established or incorporated in Australia, would be covered by one of the preceding paragraphs.

